

LEGAL NOTICE

STATE OF LOUISIANA, OFFICE OF CONSERVATION, BATON ROUGE, LOUISIANA.

In accordance with the laws of the State of Louisiana, and with particular reference to the provisions of Title 30 of Louisiana Revised Statutes of 1950, a public hearing will be held in the Hearing Room, 1st Floor, LaSalle Building, 617 North 3rd Street, Baton Rouge, Louisiana, at 9:00 a.m. on **WEDNESDAY, JUNE 25, 2008**, upon the application of **MATADOR PRODUCTION COMPANY**.

At such hearing the Commissioner of Conservation will consider evidence relative to the issuance of Orders pertaining to the following matters relating to the **Hosston Zone, Reservoir A, the Cotton Valley Formation, Reservoir A, and the Lower Cotton Valley Zone, Reservoir A**, in the Elm Grove Field, Bossier Parish, Louisiana.

1. To create one (1) additional drilling and production unit for the exploration for and production of gas and condensate from the Lower Cotton Valley Zone, Reservoir A.
2. To force pool and integrate all separately owned tracts, mineral leases and other property interests within this proposed additional unit in accordance with Section 10, Title 30 of the Louisiana Revised Statutes of 1950, with each tract sharing in unit production on a surface acreage basis of participation.
3. To authorize the downhole combination of production from the Lower Cotton Valley Zone, Reservoir A, the Cotton Valley Formation, Reservoir A and the Hosston Zone, Reservoir A, or any combination thereof, in the wellbore of any well drilled on the proposed unit LCV RA SU120, and on the existing units designated CV RA SU79 and HOSS RA SU73, in which the interest in the units from which production is to be combined downhole are identical.
4. To redefine the Lower Cotton Valley Zone, Reservoir A, insofar and only insofar as to the additional unit proposed herein, as being the stratigraphic equivalent of that interval encountered between the depths of 8,997' and 9,620' (electrical log measurements) in the J-W Operating Company-Roach et al 11 No. 2 Well, located in Section 11, Township 16 North, Range 11 West.
5. To extend, except as in conflict herewith, the provisions of Office of Conservation Order No. 361-E, effective July 16, 1996, as amended and supplemented by the Order No. 361-E Series of Orders, to the proposed additional unit for the Lower Cotton Valley Zone, Reservoir A.
6. To consider such other matters as may be pertinent.

The Hosston Zone, Reservoir A, was defined in Order No. 361-A-1, effective October 1, 1972, and was further defined in subsequent orders of the 361-A Series of Orders.

The Cotton Valley Formation, Reservoir A, was defined in Order No. 361-B, effective October 1, 1973, and was further defined in subsequent orders of the 361-B Series of Orders.

The Lower Cotton Valley Zone, Reservoir A, was defined in Order No. 361-E, effective July 16, 1996.

A plat is available for inspection in the Office of Conservation in **Baton Rouge and Shreveport**, Louisiana.
www.dnr.state.la.us/CONS/CONSEREN/hearings/pubhearings.htm.

All parties having interest therein shall take notice thereof.

BY ORDER OF:

JAMES H. WELSH
COMMISSIONER OF CONSERVATION

Baton Rouge, LA

5/19/08;5/22/08

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IF ACCOMMODATIONS ARE REQUIRED UNDER AMERICANS WITH DISABILITIES ACT, PLEASE ADVISE THE OFFICE OF CONSERVATION-ENGINEERING DIVISION AT P.O. BOX 94275, BATON ROUGE, LA 70804-9275 IN WRITING WITHIN TEN (10) WORKING DAYS OF THE HEARING DATE.